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April 21, 2011

Honorable Laura Taylor Swain, U.S.D.J.  
United States District Court  
Southern District of New York  
40 Centre Street, Room 1205  
New York, NY 10007-1581

Re: SEC v. Amerindo Investment Advisors, Inc., et al.,  
05-CV-5231 (LTS) (S.D.N.Y.)

Dear Judge Swain:

I am writing in order to withdraw my earlier letter to Your Honor sent this afternoon requesting that the pre-trial conference scheduled for April 29 be held, rather than adjourned as requested in Mark Salzberg's letter to Your Honor of today's date.

Since sending my letter, I have spoken to both Mr. Salzberg and Sharon Levin of the United State Attorney's Office. Based on those conversations, I believe that my client's interests are being protected, and that the April 29 conference would be premature at this time.

Respectfully submitted,

  
Julian W. Friedman

JWF:kj

cc: Mark D. Salzberg, Esq. (via e-mail)  
Gary Alan Tanaka  
Victoria B. Eiger, Esq.  
Robert Leinwand, Esq.  
Sharon Levin, Esq. (via e-mail)